

Name of Employee	Date
Name of Agency	Test Score



### Immune Globulin Post Quiz – Nursing Credentialing

This test evaluates your infusion nurse's knowledge of Immune Globulin therapy indications, use and administration. A score of 80% or better is required for all nurses providing home infusion services.

1. Autoimmune disease is a rare disease that affects a minimal amount of individuals throughout the world.
  - A. True
  - B. False
  
2. Autoimmune disease relates to the abnormal function of:
  - A. The circulatory system
  - B. The Nervous System
  - C. The Immune System
  - D. All of the above
  
3. The immune system is a complex system of biological structures and processes within an organism that protects against disease. Components of the immune system include:
  - A. White blood cells
  - B. B cells
  - C. D cells
  - D. Antigens and Antibodies
  - E. Phalanges
  - F. A, B and D are correct
  - G. All of the above
  - H. None of the above
  
4. The immune system is a network of cells, tissues and organs that work together to protect the body against "foreign" invaders such as bacteria, parasites, viruses and fungi.
  - A. True
  - B. False

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5. While infusing SCIG, you notice leaking at one of the injection sites. What do you do?
- A. Stop the infusion and send patient to the ER
  - B. Stop the infusion and discard the remaining SCIG product
  - C. Place a gauze under the needle and continue the infusion
  - D. Assess site for stable needle placement
6. Immune Globulin are produced in the
- A. D cells
  - B. T cells
  - C. B cells
  - D. All of the above
7. Volume of SCIG that can be safely administered through a single site is:
- A. 75 mL/hr
  - B. 50 mL/hr
  - C. 100 mL/hr
  - D. 25 mL/hr
8. Immune Globulin can be administered by which routes
- A. Epidural
  - B. Intrathecal
  - C. Intravenous
  - D. Subcutaneous
  - E. All of the above
  - F. C and D are correct
  - G. A and B are correct
9. All IVIG products should be administered based on the titration rates recommended by the manufacturer.
- A. True
  - B. False
10. First Dosing of IG products can only be done in a controlled hospital setting?
- A. True
  - B. False

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11. When placing a vascular access device (IV catheter), the nurse shall only attempt needle placement no more than:

- A. 1 time
- B. 2 times
- C. 3 times
- D. 4 times

12. When administering IVIG to a patient with a peripheral line, the pH of the solution must be adhered to according to the recommendations of the Infusion Nursing Society . The pH should be between:

- A. pH of 2-5
- B. pH of 5-9
- C. ph of 10-12
- D. no pH is specified

13. When administering IVIG to a patient with a peripheral line, the osmolality of the solution must be adhered to according to the recommendations of the Infusion Nursing Society . The osmolality should be between:

- E. 100-300 mOsm/L
- F. Greater than 600 mOsm/L
- G. 700-900 mOsm/L
- H. Less than 600 mOsm/L
- I. no osmolality is specified

14. Side effects of SCIG are:

- A. Redness at needle insertion sites
- B. Insertion sites are cold to touch
- C. Headache
- D. Phlebitis
- E. All of the above
- F. None of the above
- G. Both A and C are correct
- H. Both D and E are correct

15. Side effects of IVIG include:

- A. Headache
- B. Nausea/Vomiting
- C. Fever and Chills
- D. Muscle Pain
- E. All of the above
- F. None of the above

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16. Some patients may require acetaminophen and diphenhydramine prior to the administration of IG products:

- A. True
- B. False

17. Appropriate veins to use for the administration of IVIG to an adult patient are:

- A. Cephalic
- B. Basilic
- C. Metacarpal
- D. Saphenous
- E. Radial artery
- F. All of the above
- G. None of the above
- H. Only A, B, and C are correct

18. An appropriate dosage of a SCIG is:

- A. 0.1-0.15 gm/kg per week
- B. 20-25 gm/kg per month
- C. 0.1-0.15 gm/kg 3x per week
- D. 20-25 gm/kg every 2 weeks

19. The three types of immunity are:

- A. Mild, moderate, severe
- B. Innate, adaptive, passive
- C. Progressive, remitting, primary
- D. None of the above

20. If administering IVIG directly from a glass container, you must utilize a vented tubing system.

- A. True
- B. False

Score \_\_\_\_\_

Agency Name \_\_\_\_\_

Agency Phone Number \_\_\_\_\_

To: Nurse Manager / Documentation Specialist

From: Lynette Streator, RN  
Director of Centralized Nursing  
BioScrip, Inc.  
Office Phone: 877-409-0714

**Re: RN Documentation Requirements / Therapy administration qualifications**

Hello,

~~Thank you for your service in providing the best care possible to patients referred by BioScrip – Columbus, OH. Your staff's dedication and commitment to quality is reflected within documentation and is a testament to the high standards you hold your staff to providing on a daily basis.~~

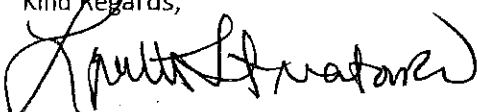
As the Director of Bioscrip Centralized Nursing Unit, one of my responsibilities is to review all RN notes from patient visits made. I would like to provide a friendly reminder of the required elements for each RN note:

- Patient Name
- Date / Time In / Time Out
- Vital Signs – (pre-infusion / with every ramp level for infusions ramped / every 30-60 minutes for infusions  $\geq$  2 hours / post-infusion)
- Patient assessment (with emphasis on primary IV / SQ / IM related disease process)
- Access Type & location(s) / Name / Gauge / Length of catheters used / # access attempts (if unsuccessful after 2 access attempts, approval required from agency DON or BioScrip National Nursing Management)
- Aseptic / Sterile Technique used
- Drug / Dose / Lot # / Expiration Date of all meds (includes saline / diluents)
- Transfer device type, if used
- Pump Name, if used
- Teaching / Education provided and to whom
- Progress toward independence, if Teach & Train
- Patient tolerance to therapy administered
- Plan for next visit
- Recent / Next MD appt
- Recent hospitalization(s) & reason
- RN signature

In addition, please make sure that all RNs who see referred patients review the therapy-related Power Point presentation(s) / Handouts, complete the therapy-related post-test prior to patient visit and then FAX completed post-test to BioScrip - Columbus, OH @ 877-312-3637 (ATTN: Lynette Streator)

Once again, your commitment to quality patient care makes us proud to be affiliated with you, your staff and your agency. Please don't hesitate to call with questions.

Kind Regards,



Lynette Streator, RN



## RN Skills Checklist: Subcontracted Agency Nurse

Registered Nurse's Name: \_\_\_\_\_

Date: \_\_\_\_\_

Agency Name: \_\_\_\_\_

Location: \_\_\_\_\_

In addition to the required therapy related competency / post-test completion and return, I / We acknowledge that the above listed Registered Nurse has completed training and is competent to provide care, as follows:

- Vascular Access:
  - \_\_\_ Short Peripheral IV Catheter (insertion, care & maintenance, removal)
  - \_\_\_ Midline Catheter (care & maintenance, removal)
  - \_\_\_ Peripherally Inserted Central Catheter (PICC) (care & maintenance, removal)
  - \_\_\_ Non-Tunneled Central Venous Catheter (care & maintenance)
  - \_\_\_ Tunneled (cuffed) Central Venous Catheter (care & maintenance)
  - \_\_\_ Implanted Central Venous Access Port (access, care & maintenance, de-access)
- Non-Vascular Access:
  - \_\_\_ Epidural / Intrathecal Access (care & maintenance)
  - \_\_\_ Subcutaneous Access (needle insertion, care & maintenance, removal)
- Blood Sample Collection: (vacutainer / syringe method, as applicable)
  - \_\_\_ Peripheral
  - \_\_\_ Central Venous Access
  - \_\_\_ Implanted Port
- Infusion Pump Competency:
  - \_\_\_ Gemstar ambulatory pump
  - \_\_\_ CADD Prizm ambulatory pump
  - \_\_\_ Bodyguard ambulatory pump
  - \_\_\_ Curlin (4000 / 6000) ambulatory pump
  - \_\_\_ Freedom 60 ambulatory syringe pump
  - \_\_\_ Other: \_\_\_\_\_
- \_\_\_ Pediatric Patient Care Competency (pediatric referrals only)
- *(NOTE: Proof of competency need only be documented on those therapy and access / pump types that are associated with the care of the patient the Registered Nurse is providing per the subcontracted services agreement / contract. BioScrip will also accept equivalent proof of the above from the Accredited Home Care Agency.)*

Manager's / Supervisor's Name: \_\_\_\_\_

Manager's / Supervisor's Signature: \_\_\_\_\_

Date: \_\_\_\_\_



**ADULT  
INITIAL PATIENT  
ASSESSMENT/  
CARE PLAN**

Form CLIN-GEN24-01

Date: \_\_\_\_\_ Time In: \_\_\_\_\_ Time Out: \_\_\_\_\_

PATIENT NAME: (Last, First) \_\_\_\_\_

HOME PHONE: \_\_\_\_\_

WORK/CELL PHONE: \_\_\_\_\_

DOB: \_\_\_\_\_

AGE: \_\_\_\_\_

SEX:  M  F

ADMIT :  HOME  HOSPITAL  CLINIC  DRS. OFFICE  OTHER \_\_\_\_\_

Person Providing Information:  SELF  OTHER: \_\_\_\_\_

**GENERAL INFORMATION**

MARITAL STATUS:  SINGLE  MARRIED  DIVORCED

SEPARATED  WIDOWED

OCCUPATION: \_\_\_\_\_

LANGUAGE SPOKEN:  English  Other: \_\_\_\_\_

SIGNIFICANT OTHER: \_\_\_\_\_

EMERG. CONTACT: \_\_\_\_\_

RELATIONSHIP: \_\_\_\_\_

RELATIONSHIP: \_\_\_\_\_

PHONE: \_\_\_\_\_

PHONE: \_\_\_\_\_

PHYSICIAN 1: \_\_\_\_\_

DIAGNOSIS 1: \_\_\_\_\_

PHYSICIAN 2: \_\_\_\_\_

DIAGNOSIS 2: \_\_\_\_\_

CODE STATUS:  Resuscitate  Do Not Resuscitate (If DNR, must have signed copy in home)

LIVING WILL/ADVANCE DIRECTIVES:  No  Yes If Yes, explain briefly: \_\_\_\_\_

**PRESENT MEDICAL HISTORY**

Diabetic?  No  Yes Insulin Dependent?  No  Yes

ETOH Use?:  No  Yes-Use: \_\_\_\_\_ Drug Abuse?:  No  Yes-Use: \_\_\_\_\_ Smokes:  No  Yes PPD: \_\_\_\_\_

Allergies? :  No  Yes If Yes, List: \_\_\_\_\_ # of Pack Years: \_\_\_\_\_

TB Status:  Active  Unknown PPD Neg. Date: \_\_\_\_\_ Other Infectious Disease:  No  Yes:  
 Airborne  Droplet  Contact

Present Symptoms and Duration per patient/caregiver

Recent Treatments/Hospitalizations:

**PAST MEDICAL HISTORY**

No pertinent medical history

Musculoskeletal

Metabolic

Respiratory

Communicable Disease

Psychosocial

Neurological

GYN/GU

Eye, Ear, Nose, Throat

Gastrointestinal

Cardiovascular

Integumentary

If "Yes", Explain:

Past Surgery:  None

**VITAL SIGNS**

T \_\_\_\_\_ P \_\_\_\_\_ R \_\_\_\_\_ B/P \_\_\_\_\_ / \_\_\_\_\_ (  L Arm  R Arm -  Sitting  Standing ) HT. \_\_\_\_\_ WT. \_\_\_\_\_

Comments: \_\_\_\_\_

RESPIRATORY Assess: chest configuration, resp. rate, rhythm, depth, breath sounds, comfort		CARDIOVASCULAR Assess: heart sounds, rate, rhythm, comfort		NEURO Assess: motor function, sensation, LOC, strength, grip, gait, coordination, orientation, speech, vision,	
<input type="checkbox"/> NO PROBLEM	<input type="checkbox"/> crackles	<input type="checkbox"/> NO PROBLEM	<input type="checkbox"/> edema	<input type="checkbox"/> NO PROBLEM	<input type="checkbox"/> numbness
<input type="checkbox"/> asymmetric	<input type="checkbox"/> pain	<input type="checkbox"/> tachycardia	<input type="checkbox"/> palpitations	<input type="checkbox"/> lethargic	<input type="checkbox"/> tremors
<input type="checkbox"/> cyanotic	<input type="checkbox"/> orthopnea	<input type="checkbox"/> bradycardia	<input type="checkbox"/> pain in chest	<input type="checkbox"/> confused	<input type="checkbox"/> vertigo
<input type="checkbox"/> tachypnea	<input type="checkbox"/> cough	<input type="checkbox"/> irregular	<input type="checkbox"/> syncope	<input type="checkbox"/> stuporous	<input type="checkbox"/> headache
<input type="checkbox"/> dyspnea	<input type="checkbox"/> oxygen therapy	<input type="checkbox"/> pace maker	<input type="checkbox"/> fatigue	<input type="checkbox"/> comatose	<input type="checkbox"/> pupils
<input type="checkbox"/> shallow	<input type="checkbox"/> intubated	<input type="checkbox"/> diminished pulse	<input type="checkbox"/> numbness	<input type="checkbox"/> weakness	<input type="checkbox"/> visual abnormality
<input type="checkbox"/> diminished	<input type="checkbox"/> trach	<input type="checkbox"/> absent pulse	<input type="checkbox"/> tingling	<input type="checkbox"/> unsteady	<input type="checkbox"/> grip
<input type="checkbox"/> wheezing				<input type="checkbox"/> paralysis	<input type="checkbox"/> speech
				<input type="checkbox"/> seizures	<input type="checkbox"/> tingling
				<input type="checkbox"/> pain	
Explain:		Explain:		Explain:	
GI Assess: abdomen, bowel habits, bowel sounds, comfort		NUTRITION Assess: diet, weight, swallowing, nutrition support,		GU/GYN Assess: urine, frequency, control, color, bleeding, discharge, pregnancy, comfort	
<input type="checkbox"/> NO PROBLEM	<input type="checkbox"/> mass	Diet: <input type="checkbox"/> Regular <input type="checkbox"/> Other: _____		<b>OB PTS:</b>	<b>Para</b> _____
<input type="checkbox"/> nausea/vomiting	<input type="checkbox"/> rigidity	Food Allergies: <input type="checkbox"/> None _____		<input type="checkbox"/> NO PROBLEM	<input type="checkbox"/> incontinence
<input type="checkbox"/> diarrhea	<input type="checkbox"/> anorexia	Adheres to Special Diet? <input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> pregnancy	<input type="checkbox"/> hesitancy
<input type="checkbox"/> distention	<input type="checkbox"/> constipation	<input type="checkbox"/> Recent unplanned weight loss or appears malnourished?		<input type="checkbox"/> contractions	<input type="checkbox"/> frequency
<input type="checkbox"/> hyperactive BS	<input type="checkbox"/> obese	<input type="checkbox"/> Persistent nausea/vomiting/diarrhea for > 3 days?		<input type="checkbox"/> cramps	<input type="checkbox"/> dysuria
<input type="checkbox"/> hypoactive BS	<input type="checkbox"/> ostomy	<input type="checkbox"/> Taking liquid nutritional supplements?		<input type="checkbox"/> low backache	<input type="checkbox"/> hematuria
<input type="checkbox"/> pain		<input type="checkbox"/> Difficulty chewing/swallowing. Dysphagia?		<input type="checkbox"/> pelvic pressure	<input type="checkbox"/> nocturia
		<input type="checkbox"/> Has open wound?		<input type="checkbox"/> discharge	<input type="checkbox"/> oliguria
				<input type="checkbox"/> vaginal bleeding	<input type="checkbox"/> urostomy
				<input type="checkbox"/> pain	<input type="checkbox"/> catheter
					<input type="checkbox"/> dialysis
Explain:		<input type="checkbox"/> Referral made to Dietitian		Explain:	
		<input type="checkbox"/> Patient does not desire intervention			
		<input type="checkbox"/> Patient terminally ill – comfort measures			
		<input type="checkbox"/> Patient followed by another Dietitian			
		<input type="checkbox"/> Patient followed by Physician for diet			
MUSCULOSKELETAL Assess: mobility, motion, gait, joint function		EENT Assess: eyes, ears, nose, throat for abnormality		INTEGUMENTARY Assess: color, temperature, turgor, integrity	
<input type="checkbox"/> NO PROBLEM	<input type="checkbox"/> bathing	<input type="checkbox"/> NO PROBLEM	<input type="checkbox"/> pain	<b>Color:</b>	<b>Turgor:</b>
<input type="checkbox"/> assist devices	<input type="checkbox"/> prosthesis	<input type="checkbox"/> impaired vision	<input type="checkbox"/> reddened	<input type="checkbox"/> pink	<input type="checkbox"/> normal
<input type="checkbox"/> balance	<input type="checkbox"/> stiffness	<input type="checkbox"/> glasses	<input type="checkbox"/> edema	<input type="checkbox"/> cyanotic	<input type="checkbox"/> other _____
<input type="checkbox"/> transfers	<input type="checkbox"/> pain	<input type="checkbox"/> blind	<input type="checkbox"/> burning	<input type="checkbox"/> mottled	
<input type="checkbox"/> swelling	<input type="checkbox"/> deformity	<input type="checkbox"/> hard of hearing	<input type="checkbox"/> lesion	<input type="checkbox"/> flushed	
<input type="checkbox"/> atrophy	<input type="checkbox"/> wound	<input type="checkbox"/> hearing aid	<input type="checkbox"/> drainage	<input type="checkbox"/> pale	
<input type="checkbox"/> eating	<input type="checkbox"/> dressing	<input type="checkbox"/> deaf		<input type="checkbox"/> jaundiced	
		<input type="checkbox"/> gums		<b>Skin:</b>	<b>Skin Integrity:</b>
		<input type="checkbox"/> teeth <input type="checkbox"/> dentures		<input type="checkbox"/> warm	<input type="checkbox"/> intact
				<input type="checkbox"/> dry	<input type="checkbox"/> impaired
				<input type="checkbox"/> cold	<input type="checkbox"/> wound
				<input type="checkbox"/> diaphoretic	<input type="checkbox"/> surgical incision
Explain:		Explain:		Explain:	
In the past 3 months, how many times have you fallen?					
How many of these falls caused an injury?					



**PAIN ASSESSMENT**

A. Do you have any ongoing pain problems?  No  Yes

Explain: \_\_\_\_\_

B. Do you have any pain now?  No  Yes

If yes to either A or B, indicate location of pain by marking diagram below

Pain Intensity Rating Scale Used: 0 = no pain 10 = worst possible

Numerical 0-10 : \_\_\_\_\_

Wong-Baker FACES

Description of pain sensation(burn, stab, prick, ache, sharp, dull, etc):

PCA Pt. - Pain Assessment Flow Sheet initiated, Form INF-GEN022-1

What causes pain to get worse:

What pain medications and interventions do you use:

Are the interventions effective? \_\_\_\_\_

Are you ever pain free? \_\_\_\_\_

Does the pain affect your sleep? \_\_\_\_\_

**Patient is unable to self-report:**

Facial expressions  Vocalizations

Physical movements  No indicators present

Explain:

**PSYCHOSOCIAL**

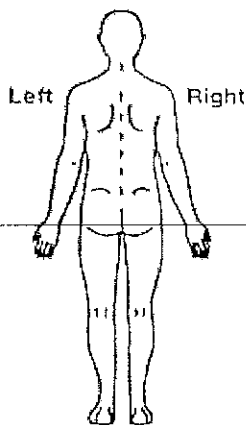
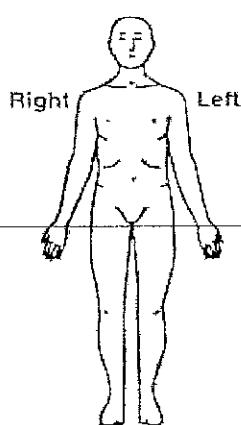
<b>Support Systems:</b> <input type="checkbox"/> Spouse/Significant Other <input type="checkbox"/> Children: Number?: <input type="checkbox"/> Friends <input type="checkbox"/> Neighbors <input type="checkbox"/> Meals on Wheels <input type="checkbox"/> Agencies? Name/Services:	<b>Mental Status</b> <input type="checkbox"/> Alert/Oriented <input type="checkbox"/> Participates in decision process <input type="checkbox"/> Understands nature of condition <input type="checkbox"/> Confused <input type="checkbox"/> Unresponsive/comatose <b>Communication:</b> <input type="checkbox"/> Not able to make needs known <input type="checkbox"/> Not able to answer simple questions Any barriers to learning? <input type="checkbox"/> No <input type="checkbox"/> Yes Explain:	<b>Speech:</b> <input type="checkbox"/> Clear <input type="checkbox"/> Slurred <input type="checkbox"/> Unresponsive <input type="checkbox"/> Non verbal <b>Emotional Status:</b> <input type="checkbox"/> Effective coping skills <input type="checkbox"/> Anxious/agitated <input type="checkbox"/> Withdrawn/sad <input type="checkbox"/> Recent loss <input type="checkbox"/> Previous Psych. Hx.	<b>Spiritual/Cultural:</b> Is there anything from your culture or religion that we need to know in caring for you? <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, explain:
<b>Caregiver:</b> <input type="checkbox"/> Available, lives elsewhere <input type="checkbox"/> Lives in residence <input type="checkbox"/> Available at all times <input type="checkbox"/> Support systems adequate <input type="checkbox"/> Lives alone <input type="checkbox"/> Unsafe psychosocial climate	<b>Overall Status:</b> <input type="checkbox"/> homebound <input type="checkbox"/> bedbound <input type="checkbox"/> ambulatory <input type="checkbox"/> non-ambulatory <b>ADL's:</b> <input type="checkbox"/> Independent <input type="checkbox"/> Dependent Able to continue to work? <input type="checkbox"/> No <input type="checkbox"/> Yes	<b>Memory:</b> <input type="checkbox"/> Memory intact <input type="checkbox"/> Loss of memory	

**ENVIRONMENT/SAFETY**

<input type="checkbox"/> Private home <input type="checkbox"/> Condo <input type="checkbox"/> Apartment <input type="checkbox"/> Mobile home <input type="checkbox"/> Assisted living <input type="checkbox"/> Safe neighborhood <input type="checkbox"/> Unsafe neighborhood	<input type="checkbox"/> Adequate storage space <input type="checkbox"/> Adequate refrigeration <input type="checkbox"/> Adequate electrical outlets <input type="checkbox"/> Working phone in home <input type="checkbox"/> Phone available nearby <input type="checkbox"/> Running water available <input type="checkbox"/> Safe/Adaptable for therapy	<b>Pets?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No Type: <b>Hygiene:</b> <input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor Patient/caregiver able to comply with aseptic technique? <input type="checkbox"/> No <input type="checkbox"/> Yes <b>Is there evidence of neglect by self or caregiver?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes If "Yes", explain:
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Any interventions to make the environment safe?:

**DIAGRAM**



- B = Bruise
- L = Laceration
- D = Decubiti
- R = Rash
- S = Surgical Incision
- W = Wound
- P = Pain
- C = Catheter Site
- O = Ostomy Site

**TEACHING/LEARNING**

Patient  Caregiver:

PATIENT EDUCATION LEVEL:

- Are appropriate/able to learn and carry out procedures
- Demonstrates adequate motivation to comply with plan
- Verbalizes understanding of procedures taught
- Comprehends responsibilities in the care process
- Understands medical regime and possible complications
- Understands diagnosis / prognosis

SPECIAL EDUCATION NEEDS: DESCRIBE BELOW

Person to be taught Medication Administration:

- Patient
- Caregiver Relationship?:

Comments:

Has experience in administering IV Therapy?:  No  Yes

**SKILLED NURSING INTERVENTIONS**

CATHETER/NEEDLE PRESENT ON ADMISSION:

- Peripheral  Central  SubQ Needle
- Other: \_\_\_\_\_

Size/Type: \_\_\_\_\_

Location: \_\_\_\_\_ Lumens: \_\_\_\_\_

External Length: \_\_\_\_\_ cm

Inserted Where: \_\_\_\_\_ Date: \_\_\_\_\_

Site Assessment: \_\_\_\_\_

Blood Return? \_\_\_\_\_

Sutures/Clips Present:  None

Number and Location: \_\_\_\_\_

Midarm Circumference 10 cm ↑ site \_\_\_\_\_ cm

CATHETER/NEEDLE REMOVED:

- Per procedure
- Phlebitis 0 to +3 \_\_\_\_\_
- Infiltrated 0 to +3 \_\_\_\_\_

CATHETER/NEEDLE INSERTED BY RN AT VISIT:

Size/Type: \_\_\_\_\_

Location: \_\_\_\_\_

Length: \_\_\_\_\_ No. of Attempts: \_\_\_\_\_

Midarm Circumference 10 cm ↑ site, if applies \_\_\_\_\_ cm

MEDICATION ADMINISTERED/CONNECTED AT VISIT:

DRUG / FLUID: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

INFUSION METHOD: \_\_\_\_\_

DOSING SCHEDULE: \_\_\_\_\_

- NS IV: \_\_\_\_\_ ML's  Heparin IV: \_\_\_\_\_ Units/ML \_\_\_\_\_ ML's
- EXT. Set Change  Connector/Cap Change
- Dressing Change DSG. Type:  Gauze  Transparent
- OTHER: \_\_\_\_\_

BLOOD DRAW:

Specify lab tests: \_\_\_\_\_

Drawn From:  Catheter  Venipuncture

Venipuncture Site: \_\_\_\_\_

Taken To: \_\_\_\_\_ Lab

Evaluation of peripheral venous access:  Good  Fair  Poor

\*\*Arm not to be used for venous access:  Left  Right

Reason: \_\_\_\_\_

Previous History of IV Therapy?: \_\_\_\_\_

**SUMMARY**

Conclusions on patient's ability to reach goals and patient's expectations of therapy:

Next scheduled appointment with ordering physician:

Next RN visit:

Patient Signature: \_\_\_\_\_ Nurse Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Personal Representative Signature: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name of Dispensing Pharmacy: \_\_\_\_\_

### Medication Profile

Patient: \_\_\_\_\_ Patient ID: \_\_\_\_\_

Date: \_\_\_\_\_ Allergies: \_\_\_\_\_

Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Age: \_\_\_\_\_

Other Pharmacy: \_\_\_\_\_ Other Pharmacy Phone Number: \_\_\_\_\_

Start Date	Stop Date	Medication Name	Dosage	RT. CD.	Freq. Code	New/Chg.	Physician	Init.	Comments
		Heparin							
		0.9% NaCl							

Route Code				Frequency Code				Unit	Amount of Measurement
EN	Ear/Nose	TO	Topical	Q2H	Every Two Hours	BID	Twice A Day	GM	Gram
IM	Intramuscular	NG	Nasogastric	Q3H	Every Three Hours	QAM	Every AM	GR	Grain
OP	Ophthalmic	IC	Intravenous Central	Q4H	Every Four Hours	QPM	Every PM	ML	Milliliter
PO	Oral	IP	Intravenous Peripheral	QID	Four Times A Day	Must write out	Every Other Day	OZ	Ounce
IN	Inhale	PR	Per Rectum	TID	Three Times A Day			CM	Centimeter
VG	Vaginal	ET	Enterostomal Tube						
SubQ	Subcutaneous	IVP	IV Push						

Initials: \_\_\_\_\_ Signature: \_\_\_\_\_ Initials: \_\_\_\_\_ Signature: \_\_\_\_\_  
 Initials: \_\_\_\_\_ Signature: \_\_\_\_\_ Initials: \_\_\_\_\_ Signature: \_\_\_\_\_



# INFUSION PATIENT TEACHING CHECKLIST

Form INF-GEN023-1

PATIENT NAME: (last, first) \_\_\_\_\_

Date of Birth: \_\_\_\_\_

THERAPY:  Anti-infective  Antiemetic  Biological  Chemo  Diuretic  TPN  
 Hydration  Immunotherapy  Line Maintenance  Pain  Steroid

Other: \_\_\_\_\_ Drug: \_\_\_\_\_

**Infusion Method:**

Pump (NAME): \_\_\_\_\_

Elastomeric Device  Gravity  IV Push  Other: \_\_\_\_\_

**Access Device:**

PICC  
 Subcutaneous  Central Catheter  
 Peripheral  Implanted Port  
 Midline  Other: \_\_\_\_\_

Date/Initial	Date/Initial		Date/Initial	Date/Initial	
Demonstrated By	Independent With	<b>Introduction:</b>	Demonstrated By	Independent With	<b>Access Device Care</b>
		<input type="checkbox"/> Customer Orientation Booklet			<input type="checkbox"/> Device Name/Type
		<input type="checkbox"/> Disease Process/reporting changes			<input type="checkbox"/> Site Inspection & Care
		<input type="checkbox"/> Physician's Orders			<input type="checkbox"/> Dressing Change
		<input type="checkbox"/> Therapy risks and benefits			<input type="checkbox"/> Flushing All Lumens
		<input type="checkbox"/> Patient/Caregiver Participation			<input type="checkbox"/> Flushing Frequency/ Amount
		<input type="checkbox"/> Identifying treatment goals			<input type="checkbox"/> Changing Connector or Cap
		<input type="checkbox"/> Plan of Care			<input type="checkbox"/> Clamp usage
		<input type="checkbox"/> Written Patient Education Materials			<input type="checkbox"/> Device Removal
		<input type="checkbox"/> Importance of compliance			<input type="checkbox"/> Activity Restrictions/Bathing
		<input type="checkbox"/> Drug Monograph/Medication Guide			<b>Possible Complications</b>
		<input type="checkbox"/> Coping Strategies (Resources)			<input type="checkbox"/> Signs of an Allergic Reaction
		<input type="checkbox"/> RN Visit Schedule			<input type="checkbox"/> Drug Adverse Reactions
		<b>Safety/Infection Control</b>			<input type="checkbox"/> Catheter Blockage
		<input type="checkbox"/> Hand Washing			<input type="checkbox"/> Catheter Damage/No scissors
		<input type="checkbox"/> Work Area Preparation			<input type="checkbox"/> Catheter Leakage
		<input type="checkbox"/> Clean & Sterile Procedures			<input type="checkbox"/> Catheter related infection
		<input type="checkbox"/> Standard Precautions			<input type="checkbox"/> Septicemia
		<input type="checkbox"/> Waste Disposal			<input type="checkbox"/> Phlebitis
		<input type="checkbox"/> Sharps Disposal Instructions			<input type="checkbox"/> Infiltration/extravasation
		<input type="checkbox"/> Chemo Precautions/Using Spill Kit			<input type="checkbox"/> Blood Backup
		<b>Meds and Supplies</b>			<input type="checkbox"/> Air Embolism
		<input type="checkbox"/> Reporting medication changes			<input type="checkbox"/> Speed Shock
		<input type="checkbox"/> Store/Order/Delivery Schedule			<b>Administration Procedures</b>
		<input type="checkbox"/> Checking the drug and label			<input type="checkbox"/> Gravity Infusion
		<input type="checkbox"/> Preparing and adding drugs			<input type="checkbox"/> Electronic Pump
		<input type="checkbox"/> Dosing Schedule			• operation/maintenance
		<b>Self-monitoring</b>			• alarm system
		<input type="checkbox"/> Drug toxicities reporting			• change or charge battery
		<input type="checkbox"/> Temperature			• troubleshooting
		<input type="checkbox"/> Weight			<input type="checkbox"/> Connection Procedures
		<input type="checkbox"/> Measuring Intake & Output			<input type="checkbox"/> Disconnection Procedures
		<input type="checkbox"/> Monitoring Blood Sugar			<input type="checkbox"/> Setting the Rate
		<input type="checkbox"/> Recordkeeping			<input type="checkbox"/> Changing/Priming IV Tubing
		<b>Other Procedures</b>			<input type="checkbox"/> Changing the Cassette/Bag
		<input type="checkbox"/>			<input type="checkbox"/> IV Push
		<input type="checkbox"/>			<input type="checkbox"/> Sub Q Injection or Infusion

I fully understand that I am responsible for complying with the regimen prescribed by my physician, and hereby release the physician and COMPANY from any liability connected therewith, or any complication of treatment failure that may result from my non-compliance.

Patient Signature : \_\_\_\_\_ Nurse Signature : \_\_\_\_\_ Date : \_\_\_\_\_

Personal Representative Signature : \_\_\_\_\_ Relationship : \_\_\_\_\_



Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Time In: \_\_\_\_\_ Time Out: \_\_\_\_\_ Date: \_\_\_\_\_

Reason for Visit (check all that apply):  Assessment  Teach  Line Insertion  Dressing Change  Blood Draw
 Medication Administration  Other: \_\_\_\_\_
 Scheduled Visit  Unscheduled Visit  Discharge
Patient/Caregiver Status:  Cooperative  Difficulty Coping  Able  Willing  Available  No Change
WT: \_\_\_\_\_ BP: \_\_\_\_\_ / \_\_\_\_\_ TEMP: \_\_\_\_\_ PULSE: AP \_\_\_\_\_ PULSE: RP \_\_\_\_\_ RESP: \_\_\_\_\_

Neuromuscular  Alert  Confused  Lethargic  Forgetful  Oriented  Disoriented PERLA:  Yes  No
 Other: \_\_\_\_\_ Mobility: \_\_\_\_\_
Have you fallen since our last visit?  Yes  No
Comments: \_\_\_\_\_

Cardiac Chest Pain:  None  Yes, describe \_\_\_\_\_
Heart Sounds:  WNL  Abnormal Edema:  None  Yes, where \_\_\_\_\_
Pulses:  Regular  Irregular  Quality \_\_\_\_\_
Comments: \_\_\_\_\_

Respiratory  Normal  Dyspnea  At Rest  With Exertion
Lung Sounds: \_\_\_\_\_
Cough: \_\_\_\_\_ Sputum: \_\_\_\_\_
Oxygen Use: \_\_\_\_\_ Liters for \_\_\_\_\_ hrs/day Comments: \_\_\_\_\_

GI Bowels \_\_\_\_\_ LBM \_\_\_\_\_  Normal-no issues noted
Bowel Regime \_\_\_\_\_
 Nausea  Vomiting  Diarrhea Color \_\_\_\_\_ Frequency \_\_\_\_\_
Abdomen \_\_\_\_\_
Bowel Sounds:  None  Hypo  Normal  Hyper Stoma \_\_\_\_\_
Comments: \_\_\_\_\_

Genitourinary Voiding pattern \_\_\_\_\_ Frequency/day: \_\_\_\_\_
 Normal  Incontinent  Retention  Nocturia  Burning  Pain  Frequency
Urine:  Clear  Cloudy  Sediment  Hematuria
Catheter: Size \_\_\_\_\_ Balloon \_\_\_\_\_ Change Date \_\_\_\_\_
Comments: \_\_\_\_\_

Nutrition Change in Nutritional Status:  Yes  No Diet Type: \_\_\_\_\_
Oral supplements consumed: Name \_\_\_\_\_ Amt/Day \_\_\_\_\_
Loss/gain weight \_\_\_\_\_ lbs in \_\_\_\_\_ day/week
Enteral Tube Feeding:  N/A  Present Rate \_\_\_\_\_ Pump \_\_\_\_\_
Change in formula, regimen, administration:  No  Yes, Explain \_\_\_\_\_
Tolerating:  Yes  No, Explain \_\_\_\_\_
Parenteral: Total Vol/day \_\_\_\_\_ ml \_\_\_\_\_ days/week \_\_\_\_\_ hrs/day
Signs /symptoms of hyper/hypoglycemia  No  Yes, explain \_\_\_\_\_
Signs/symptoms of fluid intolerance:  No  Yes, explain \_\_\_\_\_
Other: \_\_\_\_\_

Skin Color \_\_\_\_\_ Integrity \_\_\_\_\_
Wound/Decub: Location \_\_\_\_\_ Size/Depth \_\_\_\_\_
Stage  I  II  III  IV Drainage (Color, Odor, Amount) \_\_\_\_\_
Comments: \_\_\_\_\_

Rest Comfort Comfort Assessed:  No problems  Pain Location \_\_\_\_\_
Rest Assessed:  No problems  Concern: \_\_\_\_\_
Level Scale 0-10 \_\_\_\_\_  Quality  Dull  Sharp  Gnawing  Stabbing  Throbbing
Frequency:  Sporadic  Constant  With Activity
Pain Medication (dose and freq.) \_\_\_\_\_ Effective:  Yes  No

Routine Nursing Visit Assessment Note/Care Plan

Form CLIN-GEN025-1

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_

Access Access Type \_\_\_\_\_ Brand \_\_\_\_\_  
 Size \_\_\_\_\_ # of Lumens \_\_\_\_\_ Location: \_\_\_\_\_  
 Site Assessment:  Unremarkable  Red  Drainage  Pain  Edema  Ecchymosis  Sutures Intact  
 Existing Dressing as found:  Change  Intact  Dry Other \_\_\_\_\_  
 Transparent  Gauze  Antimicrobial disc  Locking Device \_\_\_\_\_  
 Date dressing last changed \_\_\_\_\_ External Length \_\_\_\_\_ cm Arm circumference 10 cm from site: \_\_\_\_\_ cm  
 Comments: \_\_\_\_\_

**Skilled Care Plan Interventions:** (Check all that apply and describe)  
 Teach \_\_\_\_\_  
 Reviewed side effects of Medications Supplied by the Company  Yes  No  
 Dressing Change:  Injection Cap  Extension  Securement device  Antimicrobial disc  Transparent  Gauze  
 Labs Drawn: \_\_\_\_\_  
 Drawn from \_\_\_\_\_ Delivered to \_\_\_\_\_  
 Catheter Insertion: Access Type \_\_\_\_\_ Brand \_\_\_\_\_  
 Size \_\_\_\_\_ # of Lumens \_\_\_\_\_ Length: \_\_\_\_\_  
 Insertion Site \_\_\_\_\_ # of Attempts \_\_\_\_\_  
 Medication Administration: Name of Medication: \_\_\_\_\_ Diluent/Vol: \_\_\_\_\_  
 \_\_\_\_\_ ml (Total Volume) \_\_\_\_\_ mg/ml (Concentration)  \_\_\_\_\_ rate/hr or  IV push Given over \_\_\_\_\_  
 Bolus given \_\_\_\_\_  
 Begin time: \_\_\_\_\_ Pump/Method of Administration: \_\_\_\_\_  
 Flush  \_\_\_\_\_ ml NS  \_\_\_\_\_ ml D5W  Pre  Post \_\_\_\_\_ units/ml \_\_\_\_\_ ml heparin  Post  
 Patient independent with Infusion  
 Other Skilled Assessments and Interventions: \_\_\_\_\_  
 Comments: \_\_\_\_\_

**Diagnosis:** \_\_\_\_\_  
**Ongoing Therapy Progress Towards Goals:**  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Medication Profile Change:**  No  Yes, list \_\_\_\_\_  
 Reviewed POT and Orders Current  Yes  No, Physician to be contacted  
 Next Physician Visit: \_\_\_\_\_ Last Physician Visit: \_\_\_\_\_  
 Next RN Visit: \_\_\_\_\_

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
 (If required by ins.)

Nurse Signature: \_\_\_\_\_ Date \_\_\_\_\_

Name of Dispensing Pharmacy: \_\_\_\_\_

IV Flow Sheet



Form CLIN-NUR207-1

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Height \_\_\_\_\_ Weight: \_\_\_\_\_ lb \_\_\_\_\_ kg Allergies: \_\_\_\_\_

Premeds given:  N/A

TIME PRE-MEDS Given: \_\_\_\_\_

- 25 mg Diphenhydramine  PO  IV
- 50 mg Diphenhydramine  PO  IV
- 650 mg Acetaminophen/Tylenol PO

Other: \_\_\_\_\_

Medication: \_\_\_\_\_

Dose: \_\_\_\_\_ grams in \_\_\_\_\_ ml of \_\_\_\_\_ to infuse  
for \_\_\_\_\_ hours via \_\_\_\_\_

Lot Number: \_\_\_\_\_

Expiration Date: \_\_\_\_\_

Lot Number: \_\_\_\_\_

Expiration Date: \_\_\_\_\_

Lot Number: \_\_\_\_\_

Expiration Date: \_\_\_\_\_

**Administration and patient monitoring**

**For IVIG (pre-infusion, every 15 minutes for the first hour, hourly during infusion, and post infusion)**

Time	Temp	Pulse	Resp	BP	Rate, as <input type="checkbox"/> ml/hr <input type="checkbox"/> gtts/min	IV Patent	S/S adverse reaction	Comments
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	Pre-Infusion
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	
						<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	

Clinical Notes: \_\_\_\_\_

Clinician Signature: \_\_\_\_\_

Date: \_\_\_\_\_